



16 November 2006

Company Announcements Office
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Advice of number of shares issued

On 23 October 2006 the Company lodged an Appendix 3B – New issue announcement and application for quotation of additional securities – in relation to shares to be issued for the acquisition of Dendritic Nanotechnologies, Inc.

This is to advise that the number of shares issued was less than the maximum number for which quotation was sought. The final number of shares issued was **20,094,741**, which was 2,158 less than the anticipated issue of 20,096,899.

Yours sincerely,

A handwritten signature in black ink, appearing to read "BR", written over a light grey horizontal line.

Ben Rogers
Company Secretary